Metallic materials for medical use

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Abstract. This article provides a brief overview of the metallic materials used as implants in orthopedics, the alloying system and a complex of the physical-mechanical properties for metallic materials certified for medical use, as well as the advantages and drawbacks of using metallic materials as implants. Approaches to improve the quality of an implant made of metallic materials are noted.

1 introduction

According to the Hench and Polak classification [1], metals and their alloys refer to inert biomaterials of the "first generation". It is necessary to take into account the conventionality of this classification, since the materials of the "second" (biologically active and biodegradable polymers and ceramics [2]) and the "third" (materials aimed to achieve certain cellular responses on the molecular level, for example, composite materials [2]) are not intended to replace previously created materials; their purpose is to create qualitatively new, improved methods of therapy. The use of more expensive biomaterials and the complication of their production, as in the case of composites, significantly increase financial costs, which in turn limit the commercial availability of the most advanced medical technologies. Therefore, the use of financially feasible solutions using traditional biomaterials, in particular metal, remains relevant even now, especially in the field of hard tissue restoration.

2 Metallic materials in orthopedics

"Biomaterial" usually means any material intended to partially or completely replace and perform the function of an organ or tissue of a living organism [3]. Therefore, two main applications of biomaterials are distinguished in orthopedics: the replacement (augmentation) of defects in bone tissue, for example, in the treatment of fractures; replacement and reconstruction of the musculoskeletal system, such as joints, ligaments, intervertebral disks, resected bone fragments. In the latter case, metal materials have found wide application in medicine as bone fixing devices and prosthetic studs [4].

The common biomaterials used in orthopedic surgery can be divided into two groups [5]: metals and non-metals (polymers, ceramics, etc.). One of the important characteristics for materials used as implants are high strength and resistance to fatigue

failure, and the modulus of elasticity close to the modulus of elasticity of the human bone. Polymers, despite their lightness, manufacturability, flexibility and low modulus, are highly prone to creep, which can lead to a 20% weakening of the initial retaining force of the polymer screws and, as a consequence, the mobility of the implant [6]. In case of alternating loads, polymers often fails at stress levels even below the fatigue limit (σ_{-1}) of bone tissue (see Table 1). The main disadvantage of ceramics is their low tensile and flexural strength, as a result, they shows brittle fracture under cyclic loads. Usually, metal materials have high strength characteristics (yield strength $\sigma_{0.2}$ and temporary failure resistance (ultimate strength) σ_B) and high fatigue resistance (σ_{-1}) in comparison with ceramics and polymers (see Table 1), and therefore, at present time more than 60% of all implants are made of metallic materials [7]. Metal materials such as stainless steel, cobalt-based alloys, titanium and its alloys are used in orthopedic surgery nowadays. Some of the physical and mechanical properties that can be obtained by means of heat and mechanical treatment for certified for medical use metallic materials are given in Table 1 compared to the properties of bone, polymers and ceramics.

A number of advantages of titanium alloys can be noted compared to other metallic materials. According to their strength characteristics, titanium alloys are not inferior to cobalt-based alloys and stainless steel, while their specific strength (σ_B/ρ) can exceed them. Thus, according to Table 1, the maximum specific strength is 17.3 km for stainless steel, 23.2 km for cobalt-based alloys and 29.2 km for titanium-based alloys. Moreover, titanium-based alloys exhibit a much lower elastic modulus E (50-121 GPa) compared to other metal alloys, such as stainless steel (190-230 GPa) and cobalt-based alloys (200-541 GPa), indicating a better mechanical compatibility of titanium alloys with a bone with less than 30 GPa elastic modulus.

It should be noted that the most obvious drawbacks of both stainless steels and (Co, Mo, Cr)

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Table 1. Some of the physical and mechanical properties of bone, nonmetallic and metallic materials used in orthopedics

Material (alloying system)	Standards		Properties				
			Physical		Mechanical[1]		
	ASTM	ISO	E, GPa	ρ, kg/m^3	$\sigma_{0,2}$, MPa	σ_B, MPa	σ_{-1}, MPa (10^7 cycles)
Bone tissue							
Cortical	-	-	15-23,8[8]	1800-2000[9]	114-129[8]	68-157[8]	30-78[10,11]
Trabecular	-	-	0,17[8]	100-1500[9]		3,85[8]	
Polymers[10]							
UHMWPE	-	-	0,5-1,3	930-950	20-30	30-40	13-20
PMMA	-	-	1,8-3,3	1190	35-70	38-80	19-39
Ceramics[10, 12, 13]							
Al$_2$O$_3$	-	-	366-380	3990	-	310-350 3790-4500*	-
ZrO$_2$	-	-	150-201	5680	-	200-500 2000-7500*	-
Metals and alloys approved for medical use $^{2, 3}$ [4, 7, 10, 12, 14-16]							
Stainless steel							
Fe-18Cr-14Ni-2.5Mo	F138	5832-1	190-230	7800	170-1213	465-1351	180-820
Cobalt alloys							
Co-28Cr-6Mo	F75 F799 F1537	5832-4	200-541	8900	241-2000	430-2068	200-1220
Co-20Cr-15W-10Ni--1.5Mn	F90	5832-5					
Co-35Ni-20Cr-10Mo	F562	5832-6					
Titanium alloys							
Commercially Pure Ti (Grade 1-4)	F67	5832-2	50-121	4500	480-1060	240-1312	300-689
Ti-6Al-4V	F136 F1472	5832-3					
Ti-6Al-7Nb	F1295	5832-11					
Ti-15Mo-5Zr-3Al	-	5832-14					
Ti-13Nb-13Zr	F1713	-					
Ti-12Mo-6Zr-2Fe	F1813	-					
Ti-15Mo	F2066	-					
Ti-45Nb	AMS4982	-					
Ti-55Ni	F2063	-					

NOTE 1 – tensile properties unless otherwise specified

2 – the intervals of the physical and mechanical properties correspond to values can be obtained by means of various thermomechanical treatment

3 – density (ρ) is given for pure metals (Fe, Co, Ti)

* – compression properties

E – the modulus of elasticity; $\sigma_{0,2}$ – the yield strength; σ_B – the ultimate strength; σ_{-1} – the fatigue limit

alloys and a number of titanium alloys used in medicine are, firstly, alloying chemical elements (Al, V, Ni, Co, Cr) that causing adverse reactions from the living organism; secondly, the existing discrepancy between the implant and the surrounding bone tissue due to the difference in the elastic modulus of the bone and the metal implant [8, 16].

Research into the development of metal medical materials have been aimed at solving these problems in the last two decades. One of the approaches is the development of new titanium alloys that do not contain chemical elements causing toxic and allergic reactions of the organism, based on molecular-orbital calculations of electron structures, followed by the creation of special structural-phase states by means of heat and deformation treatments, which allow obtaining lower values of elastic modulus (90…42

GPa) [8, 17-20]. However, numerous studies [8, 17-20] have shown that the reduction of the elastic modulus by the methods of alloying and structure formation is limited to a value of at least 40 GPa, which is still too high for the bone implant (see Table 2).

Further reduction of the elastic modulus while maintaining acceptable strength characteristics clearly should be associated with the switchover to the use of porous (mesh, foam-like) product structures obtained by powder metallurgy methods [21, 22] or layer-by-layer laser melting / selective laser melting ("3D printing") [23] instead of solid materials. Porous titanium and its alloys ensure the flow of body fluids and bone tissue ingrowth at a pore size of 200-500 μm [24], whereas a reduction in size to 100 μm makes osteoblast ingrowth impossible [25]. In addition, the size, shape, pores fraction and their distribution in the

Table 2. Compositions, processing and elastic modulus of new β-type Ti alloys [8]

Alloy composition, wt. %	Production methods / processing	E, GPa
Ti-29Nb-13Ta-4Mo	Melting/Solutionized / Aged	50-80
Ti-29Nb-13Ta-6Sn		65-70
Ti-29Nb-13Ta-4.6Sn		55-78
Ti-29Nb-13Ta-2Sn		45-48
Ti-30Nb-10Ta-5Zr	Sintering / Hot-forging and swaging / Heat treatment	66.9
Ti-35Nb-4Sn	Melting / Cold rolling / Heat treatment	42-55
Ti-30Zr-3Cr-3Mo	Solution treated/Cold rolling	66/78
Ti-12Mo-3Nb	Melting / Solution treated	105
Ti-12Mo-5Ta	Annealed	74
Ti-50Ta	Solution treated / Aged	77/88/93
Ti-50Ta	Solution treated	88
Ti-30Zr-(5, 6, 7)Mo		75/63/66
Ti-30Zr-(5, 6, 7)Mo	Cold rolling	59/61/73
Ti-36Nb-2.2Ta-3.7Zr-0.3O (at. %)	High pressure torsion	43-65
Ti-31Fe-9Sn	Cast	147
Ti-39.3Nb-13.3Zr-10.7Ta		71
Ti-25Nb-11Sn	Swaged	53
Ti-12Mo-5Zr	Solution treated	64
Ti-25Nb-2Mo-4Sn	Cold rolling / Aging	65

material have a significant effect on the complex of physical and mechanical properties. Thus, obtained in [24] titanium with a porosity of 78% had a compressive strength of 35 MPa with elastic modulus of 5.3 GPa, which is close to the characteristics of the bone. On the other hand, the introduction of macro- and micropores into material reduces the level of strength characteristics. Therefore, it is essential to take into account many factors, from the pore size to the microstructure of the alloy, when creating a porous titanium material for orthopedics [8].

Various methods are developed to predict mechanical performance of porous materials. Analytical models like proposed by Gibson and Ashby [26] used idealized conditions or simplified assumptions, while the finite element models are able to consider more realistic structures like material with random pores distribution [27].

Due to titanium high melting point and and extreme chemical affinity with atmospheric gases, methods of solid-state powder metallurgy were most widely used to create porous Ti-based materials (while the liquid state techniques are common in production of porous aluminium, zinc and magnesium). Some of the most recently used are partial (loose) sintering of metal powders [28], space holder method [20], spark plasma sintering (porous Ti with yield strength 27.2–94.2 MPa and elastic modulus 6.2–36.1 GPa was derived in [29]), microwave sintering (Ti-6Al-4V/multiwall carbon nanotubes composite with porosity of approximately 25%, yield strength of 145.48 ± 27.28 MPa and elastic modulus of 10.87 ± 2.46 GPa obtained in [30]), combustion synthesis [31], selective laser melting (porous Ti-10Mo alloy with compressive yield strength of 95.59 MPa and an elastic modulus of

4.89 GPa was created in [23]). "3D printing" techniques seems to be most promising among them, since they allow the formation of desired porous structure along with exact implant shape according to the CAD model based on tomography data.

3 Conclusion

Thereby, it can be concluded that among the metal materials for orthopedic use, titanium-based alloys are of particular interest due to their high specific strength and biocompatibility; and the modeling and creation of porous titanium implants to replace bone defects (augments) is a promising direction in the development of new metallic materials for medical purposes, as this
allows us to bring the physical-mechanical characteristics of the augment closer to those of the bone tissue.

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